Connector Salesforce

Configuration : Creating a connected Salesforce application + getting Salesforce URL server + Consumer key + Consumer secret

Summary

I. CONTEXT

This document explains how to get authentication information that Digdash needs to connect to your Salesforce account.

We need the following information:

- ➢ URL serveur Salesforce
- ➢ Clé consommateur
- ➢ Secret consommateur

Note: the Salesforce version may vary grom a user to another. The following instructions might not exactly correspond to the version the user is using.

II. PREREQUISITES

➢ A Salesforce account

III. SALESFORCE SERVER URL

It is the domain name you chose at the creation of your Ssalesfroce account. It is indicated in you address bar.

It is in the following form:

https://{instanceDomain}.salesforce.com:{port}/...

with {instanceDomain} your own instance domain

and {port} the listening port.

IV. CONSUMER KEY AND CONSUMER SECRET

So Digdash can access to your Salesforce date, you need to create an entry point, creating a connected application in Salesforce.

At the end of this procedure, you will need to note two piecces of information that Digdash needs:

- ➢ The consumer key

- ➢ the consumer secret

IV.1 Creating a connected application in Salesforce

- ➢ Authenticate in Salesforce.
- ➢ Click on **Setup** in the upper right, next to your account name.
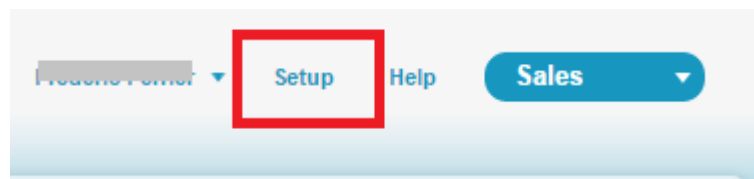
➢ In the left side bar, go to **Build** > **Create** > **Apps**. In the **Connected Apps** category, click on **New**.

➤ Enter the required basic information (**Connected App Name**, **API Name** and **Contact Email**).

➤ Select **Enable OAuth Settings** under **API (Enable OAuth Settings).**

New Connected App

| Save | Cancel |

Basic Information

Connected App Name	My Application
API Name	My_Application
Contact Email	contact@contact.co
Contact Phone	
Logo Image URL	
	Upload logo image or Choose one of our sample logos
Icon URL	
	Choose one of our sample logos
Info URL	
Description	

▼ API (Enable OAuth Settings)
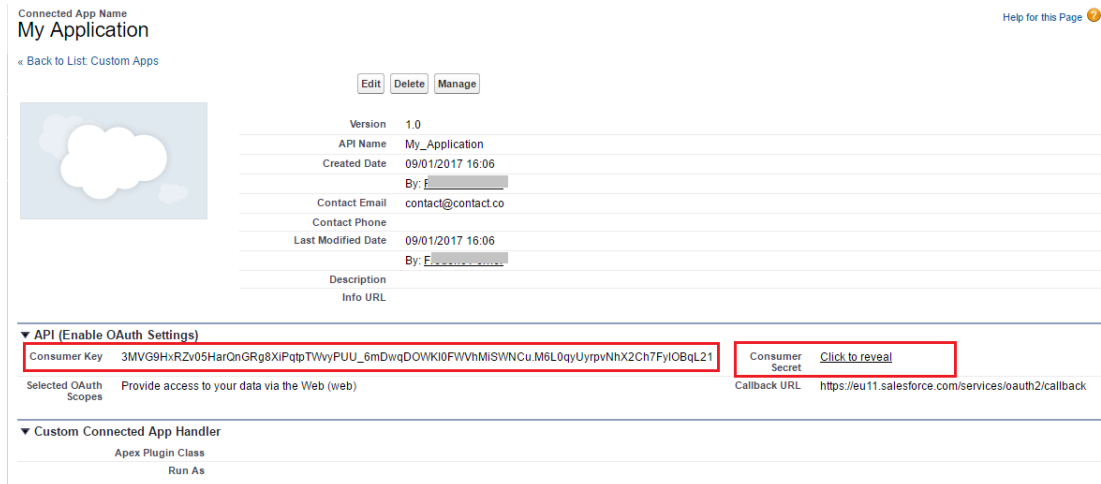
Enable OAuth Settings ☐

▼ Web App Settings

➢ Enter your callback URL (use the helper)

➢ Add **Provide access to your data via the Web (web)** to the **Selected OAuth Scopes** column

➢ Click **Save**.

IV.2 Getting the Consumer key and the Consumer secret

Once your app is registered, the page will diplay your **Consumer Key** and **Consumer Secret**:

Copy your Consumer Key and Consumer Secret to enter in Digdash.